

1120-F TAX RETURN ORGANIZER (PROTECTIVE ONLY – RESIDENCE)

(FOR INTERNAL USE ONLY BY ABITOS, CPAs AND ADVISORS,
FORMERLY KNOWN AS THE BRUNTON, STRACHAN & KHAN CPA FIRM)

FOR TAX RETURN YEAR ENDED _____ **CURRENT DATE** _____

TO AVOID DELAY WITH YOUR RETURN PLEASE ANSWER ALL QUESTIONS AND PROVIDE COPIES OF NECESSARY DOCUMENTATION

PART I – GENERAL INFORMATION

- 1. Name of corporation _____ E-Mail: _____
- 1a. Phones: (U.S.): _____ (Non-U.S.): _____ Cell: _____ Office: _____
- 2. Address _____
- 3. U.S. Taxpayer Identification Number (Employer Identification Number), if any _____
- 4. Country (and Province) of incorporation _____ Date of incorporation _____
- 5. Is the corporation subject to tax in a country other than the U.S.? Yes / No _____
If "Yes", please provide details _____
- 6. Location of accounting records _____ Principal location of worldwide business _____
- 7. Has a U.S. tax return ever been filed for the corporation? Yes / No _____
If "Yes", latest year filed _____. Please attach a copy of the latest return, unless it was prepared by us.
- 8. Name and address of individual to whom the return is to be sent _____
- 9. Please provide details on the ownership structure of the corporation _____

PART II – U.S. ACTIVITY

- 10. Was the corporation engaged in U.S. business during the year? Yes / No _____
If "Yes", please contact our office.
- 11. Did the corporation have an office or other fixed place of business or other "permanent establishment" in the U.S. during the year? Yes / No _____
If "Yes", please provide details and contact our office.
- 12. Did the corporation send or have any employees or agents (either dependents or independent) in the U.S.? Yes / No _____
If "Yes", please provide details and contact our office.
- 13. Did the corporation have any transactions with related parties during the year? Yes / No _____
- 14. Is the corporation's sole U.S. activity the ownership of a U.S. residence which is used only by the shareholder(s) and members of his/her family? Yes / No _____
- 15. Did the corporation report any rental income on its home country tax return with respect to the use of the U.S. property? Yes / No _____
- 16. Did the corporation receive any income from U.S. sources during the year? Yes / No _____
If "Yes", please contact our office.
- 17. Did the corporation sell any U.S. real estate during the year? Yes / No _____
If "Yes", please contact our office.
- 18. With regard to the U.S. residence, if you have not provided this information in prior years, please list:
a) Address of U.S. property: _____
b) Purchase Date _____ c) Purchase Price _____
- 19. List the expenses of the U.S. residence incurred (paid) during the year, including expenses paid directly by the corporation and also expenses paid by others personally.

Insurance _____	Maintenance _____	Property Taxes _____	Repairs _____
Condo Fees _____	Utilities _____	Professional Fees _____	Other (describe) _____

- 20. Did the corporation own an interest in any U.S. entities? Yes / No _____
If "Yes", please provide the details and any supporting documentation.
- 21. At the end of the year, did any individual, or corporation, partnership, trust or estate own directly or indirectly or by attribution 50% or more of the corporation's stock? Yes / No _____
If "Yes", please provide the name and U.S. Tax Identification Number of the owner(s), and percentages owned.

If you have not answered all questions & supplied all documents requested on this organizer, please explain, otherwise your tax return may be delayed and/or the fee may be increased due to the extra time required.

Signed: _____

PLEASE RETURN TO:

ABITOS, CPAs AND ADVISORS
327 PLAZA REAL, STE 235, BOCA RATON, FL 33432

Tel: (561) 241-9991 Fax: (561) 826-9299 E-Mail: bsk@abitos.com Website: www.abitos.com