

**1120-F TAX RETURN ORGANIZER (PROTECTIVE ONLY – BUSINESS)**

(FOR INTERNAL USE ONLY BY ABITOS ADVISORS, LLC)

FOR TAX RETURN YEAR ENDED \_\_\_\_\_ CURRENT DATE \_\_\_\_\_

TO AVOID DELAY WITH YOUR RETURN PLEASE ANSWER ALL QUESTIONS AND PROVIDE COPIES OF NECESSARY DOCUMENTATION

**PART I – GENERAL INFORMATION**

1. Name of corporation \_\_\_\_\_ E-Mail: \_\_\_\_\_
- 1a. Phones: (U.S.): \_\_\_\_\_ (Non-U.S.): \_\_\_\_\_ Cell: \_\_\_\_\_ Office: \_\_\_\_\_
2. Address \_\_\_\_\_
3. U.S. Taxpayer Identification Number (Employer Identification Number), if any \_\_\_\_\_
4. Country (and Province) of incorporation \_\_\_\_\_ Date of incorporation \_\_\_\_\_
5. Is the corporation subject to tax in a country other than the U.S.? Yes / No \_\_\_\_\_  
If "Yes", please provide details \_\_\_\_\_
6. Location of accounting records \_\_\_\_\_ Principal location of worldwide business \_\_\_\_\_
7. Has a U.S. tax return ever been filed for the corporation? Yes / No \_\_\_\_\_  
If "Yes", latest year filed \_\_\_\_\_. Please attach a copy of the latest return, unless it was prepared by us.

**PART II – U.S. INCOME AND ACTIVITY**

8. Was the corporation engaged in a trade or business in the U.S. during the year? If yes, please describe. Yes / No \_\_\_\_\_
9. Did the corporation have an office or other fixed place of business or other "permanent establishment" in the U.S. during the year? If "Yes", please provide details. Yes / No \_\_\_\_\_
10. Did the corporation send or have any employees or agents (either dependent or independent) in the U.S? Yes / No \_\_\_\_\_  
If "Yes", please provide details.
11. Please attach a description of the exact nature and frequency of the corporation's U.S. activity. Please describe it by U.S. state, and include attendance at trade shows, if any. Is it attached? Yes / No \_\_\_\_\_
12. Please attach a list of each U.S. customer during the year, showing the customer's name, the total revenue received from that customer during the year in U.S. dollars, the relevant U.S. state into which your product was shipped (if applicable), and (in the case of the sale of tangible personal property) whether your customer was intended as the final ultimate user of the property. Is it attached? Yes / No \_\_\_\_\_
13. Did the corporation receive any other income from U.S. sources during the corporation's tax year? If "Yes", please describe. Yes / No \_\_\_\_\_
14. Did the corporation have any transactions with related parties during the year? If "Yes", please describe on a separate sheet. Yes / No \_\_\_\_\_
15. Did the corporation own any U.S. real estate during the year used as a shareholder residence? Yes / No \_\_\_\_\_
16. Did the corporation sell any U.S. real estate during the year? Or receive any rental income during the year? Yes / No \_\_\_\_\_  
If "Yes", please contact our office.
17. During the calendar year did the corporation pay U.S. expenses aggregating US \$600 or more to any individual, unincorporated business, or attorney? Yes / No \_\_\_\_\_  
(Please only provide payments made to persons or entities in connection with the U.S. activity)  
If "Yes", please provide details \_\_\_\_\_  
If "Yes", did the estate file Form 1099-MISC and/or 1099-NEC for the above U.S. expenses? Yes / No \_\_\_\_\_
18. Did the corporation own an interest in any U.S. entities? Yes / No \_\_\_\_\_  
If "Yes", please provide the details and any supporting documentation.
19. At the end of the year, did any individual, or corporation, partnership, trust or estate own directly or indirectly, or by attribution 50% or more of the corporation's stock? Yes / No \_\_\_\_\_  
If "Yes", please provide the name and U.S. Tax Identification Number of the owner(s), and percentages owned.

**If you have not answered all questions & supplied all documents requested on this organizer, please explain, otherwise your tax return may be delayed and/or the fee may be increased due to the extra time required.**

Signed: \_\_\_\_\_

PLEASE RETURN TO:

**ABITOS ADVISORS, LLC**  
**327 PLAZA REAL, STE 235, BOCA RATON, FL 33432**

Tel: (561) 241-9991

Fax: (561) 826-9299

E-Mail: [bsk@abitos.com](mailto:bsk@abitos.com)Website: [www.abitos.com](http://www.abitos.com)