

**FOREIGN INCOME VERIFICATION STATEMENT**

(FOR INTERNAL USE ONLY BY ABITOS, CPAs AND ADVISORS, FORMERLY KNOWN AS THE BRUNTON STRACHAN & KHAN CPA FIRM)

(Each spouse must complete a separate organizer)

FOR TAX RETURN YEAR \_\_\_\_\_ CURRENT DATE \_\_\_\_\_

1. Name \_\_\_\_\_ Phones: Office \_\_\_\_\_ Home (US) \_\_\_\_\_
2. Address \_\_\_\_\_ Home (Non-U.S.) \_\_\_\_\_ Cell \_\_\_\_\_  
 \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_
3. Social Insurance Number \_\_\_\_\_ Date of birth \_\_\_\_\_
4. Does the total cost of all non-Canadian property held at any time during 2021 exceed CDN \$100,000? Yes / No \_\_\_\_\_
5. Does the total cost of all non-Canadian property held at any time during 2021 exceed CDN \$100,000 but less than CDN \$250,000? Yes / No \_\_\_\_\_  
 If "Yes", please provide the information in #6 - 9 below. If no, please provide the detailed information requested in the remainder of this organizer.
6. Type of property: (check all that apply)
 

Funds held outside of Canada	<input type="checkbox"/>	Real property outside Canada (other than personal use and real estate used in an active business)	<input type="checkbox"/>
Shares of non-Canadian corporations	<input type="checkbox"/>	Other property outside Canada	<input type="checkbox"/>
Indebtedness owed by non-Canadian	<input type="checkbox"/>	Property held in an account with a Canadian registered securities dealer or a Canadian trust company	<input type="checkbox"/>
Interests in non-Canadian trusts	<input type="checkbox"/>		
7. Top three countries based on maximum cost amount for non-Canadian property held during the year. \_\_\_\_\_
8. Income from all non-Canadian property \_\_\_\_\_ Currency \_\_\_\_\_
9. Gain (loss) from disposition of all non-Canadian property \_\_\_\_\_ Currency \_\_\_\_\_

If you need additional space, please attach a separate sheet of paper using the same format as the tables below

**Funds held outside Canada**

Name of bank/other entity holding the funds	Currency	Country code	Maximum funds held during the year	Funds held at year end	Income (loss)
<b>Total</b>					

**Shares of non-resident corporations (other than foreign affiliates)**

Name of corporation	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income (loss)
<b>Total</b>					

**Indebtedness owed by non-resident**

Description of indebtedness	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income (loss)
<b>Total</b>					

**Interests in non-resident trusts**

Name of trust	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income received	Capital received
<b>Total</b>						

**Real property outside Canada (other than personal use and real estate used in an active business)**

Description of property	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income (loss)
<b>Total</b>					

**Other property outside Canada**

Description of property	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income (loss)
<b>Total</b>					

If you have not answered all questions & supplied all documents requested on this organizer, please explain, or call us - otherwise your tax filing may be delayed, or incorrect, and/or THE ABOVE PENALTIES MAY APPLY.

THIS QUESTIONNAIRE IS FOR OUR INTERNAL USE ONLY - IT WILL NOT GO TO THE CRA

Signed: \_\_\_\_\_

PLEASE RETURN TO: ABITOS, CPAs AND ADVISORS,  
 FORMERLY KNOWN AS THE BRUNTON, STRACHAN & KHAN CPA FIRM  
 327 PLAZA REAL, STE 235, BOCA RATON, FL 33432  
 Tel: (561) 241-9991 Fax: (561) 826-9299 Email: tax@taxintl.cpa Website: www.taxintl.cpa

**Please include a US \$500 retainer payable to "AbitOs, PLLC" with this organizer.**

If you wish, retainers can be paid online with a credit card or eCheck. Please go to our website [www.taxintl.cpa](http://www.taxintl.cpa) and scroll down to "Make Payment" on the lower right side or call our office to make a credit card payment over the phone.