FOREIGN INCOME VERIFICATION STATEMENT

(FOR INTERNAL USE ONLY BY THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED)

(Each spouse must complete a separate organizer)

FOR TAX RETURN YEAR _____ CURRENT DATE _____

1. Name _____ Phones: Office _____ Home (US) _____
2. Address _____ Home (Non-U.S.) _____ Cell _____
   _____ Fax _____ Email _____
3. Social Insurance Number _____ Date of birth _____
4. Does the total cost of all non-Canadian property held at any time during 2020 exceed CDN $100,000? Yes / No_____
5. Does the total cost of all non-Canadian property held at any time during 2020 exceed CDN $100,000 but less than CDN $250,000? Yes / No_____

   If "Yes", please provide the information in #6 - 9 below. If no, please provide the detailed information requested in the remainder of this organizer.

6. Type of property: (check all that apply)

Funds held outside of Canada	☐	Real property outside Canada (other than personal use and real estate used in an active business	☐
Shares of non-Canadian corporations	☐	Other property outside Canada	☐
Indebtedness owed by non-Canadian	☐	Property held in an account with a Canadian regsitered securities dealer or a Canadian trust company	☐
Interests in non-Canadian trusts	☐		

7. Top three countries based on maximum cost amount for non-Canadian property held during the year. _____ _____ _____
8. Income from all non-Canadian property _____ Currency _____
9. Gain (loss) from disposition of all non-Canadian property _____ Currency _____

If you need additional space, please attach a separate sheet of paper using the same format as the tables below

Funds held outside Canada

Name of bank/other entity holding the funds	Currency	Country code	Maximum funds held during the year	Funds held at year end	Income (loss)
			Total		

Shares of non-resident corporations (other than foreign affiliates)

Name of corporation	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income (loss)
			Total		

Indebtedness owed by non-resident

Description of indebtedness	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income (loss)
			Total		

Interests in non-resident trusts

Name of trust	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income received	Capital received
			Total			

Real property outside Canada (other than personal use and real estate used in an active business)

Description of property	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income (loss)
			Total		

Other property outside Canada

Description of property	Currency	Country code	Maximum cost amount during the year	Cost amount at year end	Income (loss)
			Total		

If you have not answered all questions & supplied all documents requested on this organizer, please explain, or call us - otherwise your tax filing may be delayed, or incorrect, and/or THE ABOVE PENALTIES MAY APPLY.

THIS QUESTIONNAIRE IS FOR OUR INTERNAL USE ONLY - IT WILL NOT GO TO THE CRA

Signed: _____

PLEASE RETURN TO: THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED
4710 NW BOCA RATON BLVD., #101, BOCA RATON, FL 33431
Tel: (561) 241-9991 Fax: (561) 241-6332 Email: tax@taxintl.cpa Website: www.taxintl.cpa

Please include a US $500 retainer payable to "The Brunton, Strachan & Khan CPA Firm" with this organizer.

If you wish, retainers can be paid online with a credit card or eCheck. Please go to our website www.taxintl.cpa and scroll down to "Make Payment" on the lower right side or call our office to make a credit card payment over the phone.