

1120-F TAX RETURN ORGANIZER (PROTECTIVE ONLY – BUSINESS)

(FOR INTERNAL USE ONLY BY THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED)

FOR TAX RETURN YEAR ENDED _____ CURRENT DATE _____

TO AVOID DELAY WITH YOUR RETURN PLEASE ANSWER ALL QUESTIONS AND PROVIDE COPIES OF NECESSARY DOCUMENTATION

PART I – GENERAL INFORMATION

1. Name of corporation _____ Telephones: Home _____ Office _____
2. Address _____ Cell _____ Fax _____
_____ Email _____
3. U.S. Taxpayer Identification Number (Employer Identification Number), if any _____
4. Country (and Province) of incorporation _____ Date of incorporation _____
5. Is the corporation subject to tax in a country other than the U.S.? Yes / No _____
If "Yes", please provide details _____
6. Location of accounting records _____ Principal location of worldwide business _____
7. Has a U.S. tax return ever been filed for the corporation? Yes / No _____
If "Yes", latest year filed _____. Please attach a copy of the latest return, unless it was prepared by us.
8. Name and address of individual to whom the return is to be sent _____
9. Please provide details on the ownership structure of the corporation _____

PART II – U.S. INCOME AND ACTIVITY

10. Was the corporation engaged in a trade or business in the U.S. during the year? If yes, please describe. Yes / No _____
11. Did the corporation have an office or other fixed place of business or other "permanent establishment" in the U.S. during the year? If "Yes", please provide details. Yes / No _____
12. Did the corporation send or have any employees or agents (either dependent or independent) in the U.S.? Yes / No _____
13. Please attach a description of the exact nature and frequency of the corporation's U.S. activity.
Please describe it by U.S. state, and include attendance at trade shows, if any.
Is it attached? Yes / No _____
14. Please attach a list of each U.S. customer during the year, showing the customer's name, the total revenue received from that customer during the year in U.S. dollars, the relevant U.S. state into which your product was shipped (if applicable), and (in the case of the sale of tangible personal property) whether your customer was intended as the final ultimate user of the property.
Is it attached? Yes / No _____
15. Did the corporation receive any other income from U.S. sources during the corporation's tax year? Yes / No _____
If "Yes", please describe.
16. Did the corporation have any transactions with related parties during the year? Yes / No _____
If "Yes", please describe on a separate sheet.
17. Did the corporation own any U.S. real estate during the year used as a shareholder residence? Yes / No _____
18. Did the corporation sell any U.S. real estate during the year? Yes / No _____
Or receive any rental income during the year? Yes / No _____
If "Yes", please contact our office.
19. During the calendar year did the corporation pay U.S. expenses aggregating US \$600 or more to any individual, unincorporated business, or attorney? Yes / No _____
If "Yes", please provide details _____
If "Yes", did the estate file Form 1099-MISC and/or 1099-NEC for the above U.S. expenses? Yes / No _____
20. Did the corporation own an interest in any U.S. entities? Yes / No _____
If "Yes", please provide the details and any supporting documentation.
21. At the end of the year, did any individual, or corporation, partnership, trust or estate own directly or indirectly, or by attribution 50% or more of the corporation's stock? Yes / No _____
If "Yes", please provide the name and U.S. Tax Identification Number of the owner(s), and percentages owned.
22. **Have you answered all questions & supplied all documents requested on this questionnaire?** Yes / No _____
If "No", please explain, otherwise the tax return may be delayed and/or the fee may be increased because of the extra time required. _____

Signed _____

PLEASE RETURN TO: THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED

4710 NW BOCA RATON BLVD, #101, BOCA RATON, FL 33431

Tel: (561) 241-9991

Fax: (561) 241-6332

Email: tax@taxintl.cpaWebsite: www.taxintl.cpa**Please include a US \$1,250 retainer payable to "The Brunton, Strachan & Khan CPA Firm" with this organizer.**If you wish, retainers can be paid online with a credit card or eCheck. Please go to our website, www.taxintl.cpa and scroll down to "Make Payment" on the lower right side, or call our office to make a credit card payment over the phone.