

TRUST QUESTIONNAIRE

(FOR USE BY THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED)

TO AVOID DELAY WITH YOUR TAX RETURN, PLEASE ANSWER ALL QUESTIONS

1. Name of trust _____

2. Address _____

3. Phone _____ Fax _____

Email _____

4. Is the trust revocable? Yes / No _____

If yes, please do not complete the remainder of this questionnaire.

5. Country of formation _____ Date of formation _____

6. In what country(ies) is the trust considered a resident for income tax purposes? _____

7. Which court system is able to exercise primary supervision over the administration of the trust?

8. Number of trustees _____

Name(s), citizenship(s) and income tax residency(ies) of trustees _____

9. In what country(ies) does the trust have any investments, activities or other assets including real estate? _____

10. Please attach a copy of the trust documents.

Signed _____ Telephone Number _____

Print Name _____ Fax Number _____

Email _____

PLEASE RETURN TO: THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED

4710 NW BOCA RATON BLVD, #101, BOCA RATON, FL 33431

Tel – (561) 241-9991

Fax – (561) 241-6332

Email – tax@taxintl.com