

SS-4 QUESTIONNAIRE

(FOR INTERNAL USE ONLY BY THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED)
TO AVOID DELAY WITH YOUR APPLICATION, PLEASE ANSWER ALL QUESTIONS

1. Legal name of entity _____
2. Type of entity: ☐ Corporation ☐ Partnership ☐ Estate ☐ Trust ☐ LLC ☐ Other
- 2a. If the entity is a Limited Liability Company (LLC) (or a foreign equivalent), enter the number of LLC members _____
3. Reason for applying: ☐ Started a new business ☐ IRS withholding compliance
 ☐ Hired employees ☐ To open a bank account
 ☐ Purchased a going business ☐ To file a tax return
 ☐ Changed organization type ☐ Other _____
4. Country and province/state of incorporation/organization of the entity _____
5. Mailing address _____
6. Country and province/state where principal business is located _____
7. Name of Principal Officer, Partner, Grantor, Owner, or Trustor _____
8. Citizenship and country of residence of individual on line 7 _____
9. U.S. Social Security Number or other U.S. Tax ID Number of Individual on Line 7 _____
10. Date U.S. business started (if any) _____
11. Number of employees (if any) _____
12. Closing month of accounting year _____
13. Principal activity of business _____
14. Has the entity ever applied for an received an EIN? Yes / No _____
 If "Yes", please provide the previous EIN _____

Signed: _____ Telephone Number _____
 Fax Number _____
 Email _____

PLEASE RETURN TO: THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED
 4710 NW BOCA RATON BLVD., #101, BOCA RATON FL 33431
 Tel: (561) 241-9991 Fax: (561) 241-6332 Email: tax@taxintl.com Website: www.taxintl.com

Please include a US \$375 retainer payable to "The Brunton, Strachan & Khan CPA Firm" with this organizer.

If you wish, retainers can be paid online with a credit card. Please go to our website www.taxintl.com and scroll down to "[Make Payment](#)" on the lower right side or call our office to make a credit card payment over the phone.