

1120F TAX RETURN ORGANIZER (PROTECTIVE ONLY – RESIDENCE)
(FOR INTERNAL USE ONLY BY THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED)

TAX YEAR ENDED: Month _____ Year _____ **CURRENT DATE** _____

TO AVOID DELAY WITH YOUR RETURN PLEASE ANSWER ALL QUESTIONS AND PROVIDE COPIES OF ALL DOCUMENTS REQUESTED

1. Name of corporation _____ Telephones: Home _____ Office _____
2. Address _____ Cell _____ Fax _____
_____ Email _____
3. U.S. Taxpayer Identification Number (Employer Identification Number), if any _____
4. Country (and Province) of incorporation _____ Date of incorporation _____
5. Is the corporation subject to tax in a country other than the U.S.? Yes / No _____
If "Yes", please provide details _____
6. Location of accounting records _____ Principal location of worldwide business _____
7. Has a U.S. tax return ever been filed for the corporation? Yes / No _____
If "Yes", latest year filed _____. Please attach a copy of the latest return, unless it was prepared by us.
8. Name and address of individual to whom the return is to be sent _____
9. Please provide details on the ownership structure of the corporation _____
10. Was the corporation engaged in U.S. business during the year? Yes / No _____
11. Did the corporation have an office or other fixed place of business or other "permanent establishment" in the U.S. during the year? If "Yes", please provide details. Yes / No _____
12. Did the corporation send or have any employees or agents (either dependents or independent) in the U.S.? Yes / No _____
13. Did the corporation have any transactions with related parties during the year? Yes / No _____
14. Is the corporation's sole U.S. activity the ownership of a U.S. residence which is used only by the shareholder(s) and members of his/her family? Yes / No _____
15. Did the corporation report any rental income on its home country tax return with respect to the use of the U.S. property? Yes / No _____
16. Did the corporation receive any income from U.S. sources during the year? Yes / No _____
If "Yes", please contact our office.
17. Did the corporation sell any U.S. real estate during the year? Yes / No _____
If "Yes", please contact our office.
18. With regard to the U.S. residence, if you have not provided this information in prior years, please list:
a) Address of U.S. property: _____
b) Purchase Date _____ c) Purchase Price _____
19. List the expenses of the U.S. residence incurred (paid) during the year, including expenses paid directly by the corporation and also expenses paid by others personally.
Insurance _____ Maintenance _____ Property Taxes _____ Repairs _____
Condo Fees _____ Utilities _____ Professional Fees _____ Other (describe) _____
20. Did the corporation own an interest in any U.S. entities? Yes / No _____
If "Yes", please provide the details and any supporting documentation.
21. At the end of the year, did any individual, or corporation, partnership, trust or estate own directly or indirectly or by attribution 50% or more of the corporation's stock? Yes / No _____
If "Yes", please provide the name and U.S. Tax Identification Number of the owner(s),
And percentages owned.

Signed _____

PLEASE RETURN TO: THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED
4710 NW BOCA RATON BLVD., #101, BOCA RATON, FL 33431
Tel: (561) 241-9991 Fax: (561) 241-6332 Email: tax@taxintl.com Website: www.taxintl.com

Please include a retainer of US \$450 payable to "The Brunton, Strachan & Khan CPA Firm" with this organizer

If you wish, retainers can be paid online with a credit card. Please go to our website www.taxintl.com and scroll down to PayPal on the lower right side or call our office to make a credit card payment over the phone.