

1120F TAX RETURN ORGANIZER (PROTECTIVE ONLY – BUSINESS)
(FOR INTERNAL USE ONLY BY THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED)

TAX YEAR ENDED: Month _____ Year _____ **CURRENT DATE** _____

TO AVOID DELAY WITH YOUR RETURN PLEASE ANSWER ALL QUESTIONS AND PROVIDE COPIES OF ALL DOCUMENTS REQUESTED

1. Name of corporation _____ Telephones: Home _____ Office _____
2. Address _____ Cell _____ Fax _____
_____ Email _____
3. U.S. Taxpayer Identification Number (Employer Identification Number), if any _____
4. Country (and Province) of incorporation _____ Date of incorporation _____
5. Is the corporation subject to tax in a country other than the U.S.? Yes / No _____
If "Yes", please provide details _____
6. Location of accounting records _____ Principal location of worldwide business _____
7. Has a U.S. tax return ever been filed for the corporation? Yes / No _____
If "Yes", latest year filed _____. Please attach a copy of the latest return, unless it was prepared by us.
8. Name and address of individual to whom the return is to be sent _____
9. Please provide details on the ownership structure of the corporation _____
10. What is the nature of the corporation's U.S. activity _____
11. Was the corporation engaged in a trade or business in the U.S. during the year? Yes / No _____
If "Yes", please describe _____
12. Did the corporation have an office or other fixed place of business or other "permanent establishment" in the U.S. during the year? If "Yes", please provide details. Yes / No _____
13. Did the corporation send or have any employees or agents (either dependent or independent) in the U.S.? Yes / No _____
14. Did the corporation have any transactions with related parties during the year? Yes / No _____
If "Yes", please describe on a separate sheet.
15. Please describe the exact connection or activity the corporation had with, or within, any U.S. "state" during the year and indicate the state. Please also revisit lines 12 and 13 above.

16. Did the corporation receive any income from U.S. sources during the year? Yes / No _____
If "Yes", please attach a list of each payor that provided the corporation with U.S. source income, including the amount received from each payor in U.S. Dollars.
17. Did the corporation own any U.S. real estate during the year used as a shareholder residence? Yes / No _____
18. Did the corporation receive any rental income from U.S. real estate during the year? Yes / No _____
If "Yes", please contact our office.
19. Did the corporation sell any U.S. real estate during the year? Yes / No _____
If "Yes", please contact our office.
20. Did the corporation own an interest in any U.S. entities? Yes / No _____
If "Yes", please provide the details and any supporting documentation.
21. At the end of the year, did any individual, or corporation, partnership, trust or estate own directly or indirectly or by attribution 50% or more of the corporation's stock? Yes / No _____
If "Yes", please provide the name and U.S. Tax Identification Number of the owner(s), and percentages owned.

Signed _____

PLEASE RETURN TO: THE BRUNTON, STRACHAN & KHAN CPA FIRM, CHARTERED
4710 NW BOCA RATON BLVD., #101, BOCA RATON, FL 33431

Tel: (561) 241-9991 Fax: (561) 241-6332 Email: tax@taxintl.com Website: www.taxintl.com

Please include a retainer of US \$550 payable to "The Brunton, Strachan & Khan CPA Firm" with this organizer

If you wish, retainers can be paid online with a credit card. Please go to our website www.taxintl.com and scroll down to PayPal on the lower right side or call our office to make a credit card payment over the phone.